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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 20 September 2018.

Sherri Liew
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 20 September 2018

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Ms. Christina Hon Kwee Fong (Christina Ong), Mr. Chua Kim Chiu, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjandaja, Mr. Tan Ngiap Joo and Mr. Wee Joo Yeow.

REPL::Issuer's Early Redemption (Call Option)::Mandatory

Issuer & Securities

Issuer/ Manager	OVERSEA-CHINESE BANKING CORPORATION LIMITED
Security	OCBCCAPCORP(2008) 5.1%NCPS 100 - KYG668911053 - GG0

Announcement Details

Announcement Title	Issuer's Early Redemption (Call Option)
Date & Time of Broadcast	20-Sep-2018 17:14:12
Status	Replacement
Corporate Action Reference	SG180810MCALSEMO
Submitted By (Co./ Ind. Name)	Sherri Liew
Designation	Company Secretary
Original Maturity Date	01/01/9999

Event Narrative

Narrative Type	Narrative Text
Additional Text	Redemption of S\$1.5B 5.1% OCBC Capital Corporation (2008) Preference Shares ("Preference Shares")
Additional Text	OCBC Capital Corporation (2008), a subsidiary of Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 10 August 2018 and wishes to announce that all outstanding Preference Shares have been redeemed on 20 September 2018.

Disbursement Details

Existing Security Details	
Cash Payment Details	
Redemption Rate (%)	100
Pay Date	20/09/2018
Related Announcements	10/08/2018 07:13:44